Appendix 3 Attachment D - FX Expenditure
OSC 3: Pricing Summary Model
26-Mar-09

Timing and Start Dates

Timing: Months (columns to right)

1-Nov-08	1-Dec-08	1-Jan-09	1-Feb-09	1-Mar-09	1-Apr-09	1-May-09	1-Jun-09	1-Jul-09	1-Aug-09	1-Sep-09	1-Oct-09	1-Nov-09	1-Dec-09	1-Jan-10	1-Feb-10	1-Mar-10	1-Apr-10	1-May-10	1-Jun-10	1-Jul-10	1-Aug-10	1-Sep-10

Forex Amounts - Unadjusted - Direct From Cashflow Model

US Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL USD COST	Per car	Per set	Batch Size	Batch Payment	Balance Check	FX CASHFLOW --->																								
25-Mar-09	0.6974	STAINLESS STEEL - Freight	90,684	1,259	5,038	9	45,342	-	-	-	-	-	-	-	-	-	45,342	-	-	-	-	-	-	-	-	45,342	-	-	-	-	-	-
25-Mar-09	0.6974	ROLL FORMING	512,323	28,462	28,462	9	256,162	-	-	-	-	-	-	-	-	-	256,162	-	-	-	-	-	-	-	-	256,162	-	-	-	-	-	-
25-Mar-09	0.6974	Freight & Stillage ROLL FORMING	86,375	1,200	4,799	9	43,188	-	-	-	-	-	-	-	-	-	43,188	-	-	-	-	-	-	-	-	43,188	-	-	-	-	-	-
25-Mar-09	0.6974	GRP - CAB FRONT NOSE CONE	624,976	8,680	34,721	1	34,721	-	-	-	-	-	-	-	-	-	-	-	-	34,721	34,721	34,721	34,721	34,721	34,721	34,721	34,721	34,721	34,721	34,721	34,721	34,721	34,721
25-Mar-09	0.6974	EXTERNAL GRP	541,486	7,521	30,083	1	30,083	-	-	-	-	-	-	-	-	-	-	-	-	30,083	30,083	30,083	30,083	30,083	30,083	30,083	30,083	30,083	30,083	30,083	30,083	30,083	30,083
25-Mar-09	0.6974	BRAKES	365,484	5,090	20,360	1	20,360	-	-	-	-	-	-	-	-	-	-	20,360	20,360	20,360	20,360	20,360	20,360	20,360	20,360	20,360	20,360	20,360	20,360	20,360	20,360	20,360	20,360
25-Mar-09	0.6974	VIBRATION - TUNED MASS DAMPER	298,918	4,152	16,607	1	16,607	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607
		Total	2,521,247	35,017	140,069				-	-	-	-	-	-	-	-	344,691	20,360	20,360	85,164	85,164	85,164	85,164	85,164	101,770	446,461	101,770	101,770	101,770	101,770	101,770	
			2,521,247																														
		Balance	-	ok																													

Euro Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL Euro COST	Per car	Per set	Batch Size	Batch Payment	Balance Check	FX CASHFLOW --->																								
25-Mar-09	0.5174	COUPLERS	2,812,896	39,068	156,272	1	156,272	-	-	-	-	-	-	-	-	-	-	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272
25-Mar-09	0.5174	GANGWAY	2,085,512	28,965	115,862	1	115,862	-	-	-	-	-	-	-	-	-	-	-	-	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862
25-Mar-09	0.5174	DOORS	5,147,101	71,488	285,950	1	285,950	-	-	-	-	-	-	-	-	-	-	-	-	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950
25-Mar-09	0.5174	BRAKES	5,007,935	69,555	278,219	1	278,219	-	-	-	-	-	-	-	-	-	-	278,219	278,219	278,219	278,219	278,219	278,219	278,219	278,219	278,219	278,219	278,219	278,219	278,219	278,219	278,219	278,219
25-Mar-09	0.5174	LIGHTING: Passenger Main, Crew Cab - Fl	4,860	68	270	1	270	-	-	-	-	-	-	-	-	-	-	-	-	-	270	270	270	270	270	270	270	270	270	270	270	270	270
25-Mar-09	0.5174	WIPER WASHER	48,438	673	2,691	1	2,691	-	-	-	-	-	-	-	-	-	-	-	-	-	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691
25-Mar-09	0.5174	TRACTION	321,496	4,465	17,861	1	17,861	-	-	-	-	-	-	-	-	-	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861
25-Mar-09	0.5174	Materials - Bogies	2,113,488	29,354	117,416	1	117,416	-	-	-	-	-	-	-	-	-	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416
		Total	17,541,728	243,635	974,540				-	-	-	-	-	-	-	-	117,416	117,416	135,277	569,768	569,768	971,579	974,540	974,540	974,540	974,540	974,540	974,540	974,540	974,540	974,540	974,540	974,540	974,540
			17,541,728																														
		Balance	-	ok																													

Yen Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL Yen COST	Per car	Per set	Batch Size	Batch Payment	Balance Check	FX CASHFLOW --->																								
25-Mar-09	68.21	TOS	197,354,556	2,741,036	10,964,142	1	10,964,142	-	-	-	-	-	-	-	-	-	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142
25-Mar-09	68.21	TRACTION	1,440,441,035	20,006,126	80,024,502	1	80,024,502	-	-	-	-	-	-	-	-	-	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502
25-Mar-09	68.21	AIR CONDITIONING	770,944,608	10,707,564	42,830,256	1	42,830,256	-	-	-	-	-	-	-	-	-	42,830,256	42,830,256	42,830,256	-	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256
		Total	2,408,740,200	33,454,725	133,818,900				-	-	-	-	-	-	-	-	90,988,644	90,988,644	90,988,644	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900
			2,408,740,200																														
		Balance	-	ok																													

GBP Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL GBP COST	Per car	Per set	Batch Size	Batch Payment	Balance Check	FX CASHFLOW --->																								
25-Mar-09	0.4752	FLOOR & COVERINGS	219,188	3,044	12,177	1	12,177	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12,177	12,177	12,177	12,177	12,177	12,177	12,177	12,177
25-Mar-09	0.4752	LIGHTING: Passenger Main, Crew Cab - Fl	36,953	513	2,053	1	2,053	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,053	2,053	2,053	2,053	2,053	2,053	2,053	2,053
		Total	256,141	3,558	14,230				-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	14,230	14,230	14,230	14,230	14,230	14,230	14,230	14,230
			256,141																														
		Balance	-	ok																													

DKK Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL DKK COST	Per car	Per set	Batch Size	Batch Payment	Balance Check	FX CASHFLOW --->																								
25-Mar-09	3.8422	TOILET SEMVAC	661,436	9,187	36,746	1	36,746	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746
		Total	661,436	9,187	36,746				-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746
			661,436																														
		Balance	-	ok																													

KW Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL KW COST	Per car	Per set	Batch Size	Batch Payment	Balance Check	FX CASHFLOW --->																								
25-Mar-09	967.99	STAINLESS STEEL	6,644,215,939	92,280,777	369,123,108	9	3,322,107,969	-	-	-	-	-	-	-	-	-	3,322,107,969	-	-	-	-	-	-	-	-	3,322,107,969	-	-	-	-	-	-	-
		Total	6,644,215,939	92,280,777	369,123,108				-	-	-	-	-	-	-	-	3,322,107,969	-	-	-	-	-	-	-	-	3,322,107,969	-	-	-	-	-	-	-
			6,644,215,939																														
		Balance	-	ok																													

Forex Amounts - Unadjusted - Converted at Spot Rates

	Total
Total Forex - Converted to AUD at spot rates for each Item	80,407,511
US Forex Amounts - Converted at spot rates	3,615,209
Euro Forex Amounts - Converted at spot rates	33,903,610
Yen Forex Amounts - Converted at spot rates	35,313,593
GBP Forex Amounts - Converted at spot rates	539,018
DKK Forex Amounts - Converted at spot rates	172,150
KW Forex Amounts - Converted at spot rates	6,863,930

US Forex Amounts - Converted at spot rates	-	-	-	-	-	-	-	-	494,252	29,194	29,194	122,116	122,116	122,116	122,116	122,116	145,928	640,180	145,928	145,928	145,928	145,928	145,928										
Euro Forex Amounts - Converted at spot rates	-	-	-	-	-	-	226,935	226,935	261,455	1,101,213	1,101,213	1,877,811	1,883,534	1,883,534	1,883,534	1,883,534	1,883,534	1,883,534	1,883,534	1,883,534	1,883,534	1,883,534	1,883,534										
Yen Forex Amounts - Converted at spot rates	-	-	-	-	-	-	-	-	1,333,949	1,333,949	1,333,949	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866										
GBP Forex Amounts - Converted at spot rates	-	-	-	-	-	-	-	-	-	-	-	-	29,945	29,945	29,945	29,945	29,945	29,945	29,945	29,945	29,945	29,945	29,945										
DKK Forex Amounts - Converted at spot rates	-	-	-	-	-	-	-	-	-	-	-	-	9,564	9,564	9,564	9,564	9,564	9,564	9,564	9,564	9,564	9,564	9,564										
KW Forex Amounts - Converted at spot rates	-	-	-	-	-	-	3,431,965	-	-	-	-	-	-	-	-	3,431,965	-	-	-	-	-	-	-										

Timing and Start Dates

	1-Oct-10	1-Nov-10	1-Dec-10	1-Jan-11	1-Feb-11	1-Mar-11	1-Apr-11	1-May-11	1-Jun-11	1-Jul-11	1-Aug-11	1-Sep-11	1-Oct-11	1-Nov-11	1-Dec-11

Forex Amounts - Unadjusted - DI

Commencement Date	Spot Rate at Comm. Date	Item															
25-Mar-09	0.6974	STAINLESS STEEL - Freight	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.6974	ROLL FORMING	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.6974	Freight & Stillage ROLL FORMING	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.6974	GRP - CAB FRONT NOSE CONE	34,721	34,721	34,721	34,721	34,721	34,721	-	-	-	-	-	-	-	-	-
25-Mar-09	0.6974	EXTERNAL GRP	30,083	30,083	30,083	30,083	30,083	30,083	-	-	-	-	-	-	-	-	-
25-Mar-09	0.6974	BRAKES	20,360	20,360	20,360	20,360	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.6974	VIBRATION - TUNED MASS DAMPER	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	-	-	-	-
		Total	101,770	101,770	101,770	101,770	81,410	81,410	16,607	16,607	16,607	16,607	16,607	-	-	-	-
		Balance															

Commencement Date	Spot Rate at Comm. Date	Item															
25-Mar-09	0.5174	COUPLERS	156,272	156,272	156,272	156,272	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	GANGWAY	115,862	115,862	115,862	115,862	115,862	115,862	-	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	DOORS	285,950	285,950	285,950	285,950	285,950	285,950	-	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	BRAKES	278,219	278,219	278,219	278,219	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	LIGHTING: Passenger Main, Crew Cab - Fl	270	270	270	270	270	270	270	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	WIPER WASHER	2,691	2,691	2,691	2,691	2,691	2,691	2,691	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	TRACTION	17,861	17,861	17,861	-	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	Materials - Bogies	117,416	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		Total	974,540	857,124	857,124	839,263	404,773	404,773	2,961	-	-	-	-	-	-	-	-
		Balance															

Commencement Date	Spot Rate at Comm. Date	Item															
25-Mar-09	68.21	TOS	10,964,142	10,964,142	10,964,142	-	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	68.21	TRACTION	80,024,502	80,024,502	80,024,502	-	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	68.21	AIR CONDITIONING	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	-	-	-	-	-	-	-	-	-
		Total	133,818,900	133,818,900	133,818,900	42,830,256	42,830,256	42,830,256	-	-	-	-	-	-	-	-	-
		Balance															

Commencement Date	Spot Rate at Comm. Date	Item															
25-Mar-09	0.4752	FLOOR & COVERINGS	12,177	12,177	12,177	12,177	12,177	12,177	12,177	-	-	-	-	-	-	-	-
25-Mar-09	0.4752	LIGHTING: Passenger Main, Crew Cab - Fl	2,053	2,053	2,053	2,053	2,053	2,053	2,053	-	-	-	-	-	-	-	-
		Total	14,230	14,230	14,230	14,230	14,230	14,230	14,230	-	-	-	-	-	-	-	-
		Balance															

Commencement Date	Spot Rate at Comm. Date	Item															
25-Mar-09	3.8422	TOILET SEMVAC	36,746	36,746	36,746	36,746	36,746	36,746	36,746	-	-	-	-	-	-	-	-
		Total	36,746	36,746	36,746	36,746	36,746	36,746	36,746	-	-	-	-	-	-	-	-
		Balance															

Commencement Date	Spot Rate at Comm. Date	Item															
25-Mar-09	967.99	STAINLESS STEEL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		Balance															

Forex Amounts - Unadjusted - Convert

Total Forex - Converted to AUD at spot rate

US Forex Amounts - Converted at spot	145,928	145,928	145,928	145,928	116,734	116,734	23,812	23,812	23,812	23,812	23,812	-	-	-	-
Euro Forex Amounts - Converted at sp	1,883,534	1,656,599	1,656,599	1,622,079	782,321	782,321	5,723	-	-	-	-	-	-	-	-
Yen Forex Amounts - Converted at spo	1,961,866	1,961,866	1,961,866	627,918	627,918	627,918	-	-	-	-	-	-	-	-	-
GBP Forex Amounts - Converted at spo	29,945	29,945	29,945	29,945	29,945	29,945	29,945	-	-	-	-	-	-	-	-
DKK Forex Amounts - Converted at spo	9,564	9,564	9,564	9,564	9,564	9,564	9,564	-	-	-	-	-	-	-	-
KW Forex Amounts - Converted at spo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Appendix 1 Attachment D - FX Expenditure
OSC 3: Pricing Summary Model
26-Mar-09

Timing and Start Dates

Timing: Months (column to right)

1-Nov-08	1-Dec-08	1-Jan-09	1-Feb-09	1-Mar-09	1-Apr-09	1-May-09	1-Jun-09	1-Jul-09	1-Aug-09	1-Sep-09	1-Oct-09	1-Nov-09	1-Dec-09	1-Jan-10	1-Feb-10	1-Mar-10	1-Apr-10	1-May-10	1-Jun-10	1-Jul-10	1-Aug-10	1-Sep-10

Forex Amounts - Adjusted - For Actual Purchase Orders, Acceleration / Deceleration, Tooling Costs, Deposits etc

US Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL USD COST	Supplier	Deposit / Tooling Amount	Deposit/Tooling Date	Remaining Balance	Balance Check	FX CASHFLOW ---->																									
25-Mar-09	0.6974	STAINLESS STEEL - Freight	90,684	Miryung			90,684	-										11,335	11,335	11,335	11,335							11,335	11,335	11,335	11,335				
25-Mar-09	0.6974	ROLL FORMING	512,323	Miryung			512,323	-										64,040	64,040	64,040	64,040							64,040	64,040	64,040	64,040				
25-Mar-09	0.6974	Freight & Stillage ROLL FORMING	86,375	Miryung			86,375	-										10,797	10,797	10,797	10,797							10,797	10,797	10,797	10,797				
25-Mar-09	0.6974	GRP - CAB FRONT NOSE CONE	624,976	Hankuk	71,048	01-Jun-09	553,928	-	-	-	-	-	-	-	71,048	-	-	-	-	-	30,774	30,774	30,774	30,774	30,774	30,774	30,774	30,774	30,774	30,774	30,774	30,774	30,774	30,774
25-Mar-09	0.6974	EXTERNAL GRP	541,486	Ultimate	40,600	01-Jun-09	500,886	-	-	-	-	-	-	-	40,600	-	-	-	-	-	27,827	27,827	27,827	27,827	27,827	27,827	27,827	27,827	27,827	27,827	27,827	27,827	27,827	27,827
25-Mar-09	0.6974	BRAKES	366,484	Faiveley	36,648	01-Apr-09	329,836	-	-	-	-	-	-	36,648	-	-	-	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324	18,324
25-Mar-09	0.6974	VIBRATION - TUNED MASS DAMPER	298,918	ACA USA			298,918	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607
		Total	2,521,247						-	-	-	-	-	36,648	-	197,821	86,173	104,497	104,497	104,497	76,925	76,925	76,925	76,925	76,925	179,704	179,704	179,704	179,704	93,532	93,532	93,532		
			2,521,247																															
		Balance	-	ok																														

Euro Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL Euro COST	Supplier	Deposit / Tooling Amount	Deposit/Tooling Date	Remaining Balance	Balance Check	FX CASHFLOW ---->																									
25-Mar-09	0.5174	COUPLERS	2,812,896	Dellner			2,812,896	-	-	-	-	-	-	-	-	-	-	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272	156,272
25-Mar-09	0.5174	GANGWAY	2,085,512	Hubner			2,085,512	-	-	-	-	-	-	-	-	-	-	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862	115,862
25-Mar-09	0.5174	DOORS	5,147,101	Knorr			5,147,101	-	-	-	-	-	-	-	-	-	-	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950	285,950
25-Mar-09	0.5174	BRAKES	5,607,935	Faiveley	500,793	01-Apr-09	4,507,141	-	-	-	-	-	-	500,793	-	-	-	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397	250,397
25-Mar-09	0.5174	LIGHTING: Passenger Main, Crew Cab - Flu	4,860	LPA Excil			4,860	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	270	270	270	270	270	270	270	270	270	270	270	270	270
25-Mar-09	0.5174	WIPER WASHER	48,438	Todo			48,438	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691	2,691
25-Mar-09	0.5174	TRACTION	321,498	MEA			321,498	-	-	-	-	-	-	-	-	-	-	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861	17,861
25-Mar-09	0.5174	Materials - Bogies	2,113,488	Phoenix			2,113,488	-	-	-	-	-	-	-	-	-	-	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416	117,416
		Total	17,541,728						-	-	-	-	-	500,793	117,416	117,416	135,277	541,946	541,946	943,758	946,719	946,719	946,719	946,719	946,719	946,719	946,719	946,719	946,719	946,719	946,719	946,719	946,719	946,719
			17,541,728																															
		Balance	-	ok																														

Yen Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL Yen COST	Supplier	Deposit / Tooling Amount	Deposit/Tooling Date	Remaining Balance	Balance Check	FX CASHFLOW ---->																									
25-Mar-09	68.21	TOS	197,354,556	MEA			197,354,556	-	-	-	-	-	-	-	-	-	-	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142	10,964,142
25-Mar-09	68.21	TRACTION	1,440,441,036	MEA			1,440,441,036	-	-	-	-	-	-	-	-	-	-	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502	80,024,502
25-Mar-09	68.21	AIR CONDITIONING	770,944,608	MEA			770,944,608	-	-	-	-	-	-	-	-	-	-	-	-	-	-	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256
		Total	2,408,740,200						-	-	-	-	-	-	-	-	-	90,988,644	90,988,644	90,988,644	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900	133,818,900
			2,408,740,200																															
		Balance	-	ok																														

GBP Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL GBP COST	Supplier	Deposit / Tooling Amount	Deposit/Tooling Date	Remaining Balance	Balance Check	FX CASHFLOW ---->																									
25-Mar-09	0.4752	FLOOR & COVERINGS	219,188	James Walker			219,188	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12,177	12,177	12,177	12,177	12,177	12,177	12,177	12,177	12,177	12,177	12,177	12,177	12,177
25-Mar-09	0.4752	LIGHTING: Passenger Main, Crew Cab - Flu	36,953	LPA Excil			36,953	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,053	2,053	2,053	2,053	2,053	2,053	2,053	2,053	2,053	2,053	2,053	2,053	2,053
		Total	256,141						-	-	-	-	-	-	-	-	-	-	-	-	-	14,230	14,230	14,230	14,230	14,230	14,230	14,230	14,230	14,230	14,230	14,230	14,230	14,230
			256,141																															
		Balance	-	ok																														

DKK Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL DKK COST	Supplier	Deposit / Tooling Amount	Deposit/Tooling Date	Remaining Balance	Balance Check	FX CASHFLOW ---->																									
25-Mar-09	3.8422	TOILET SEMVAC	661,436	Faiveley			661,436	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746
		Total	661,436						-	-	-	-	-	-	-	-	-	-	-	-	-	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746	36,746
			661,436																															
		Balance	-	ok																														

KW Forex Amounts

Commencement Date	Spot Rate at Comm. Date	Item	TOTAL KW COST	Supplier	Deposit / Tooling Amount	Deposit/Tooling Date	Remaining Balance	Balance Check	FX CASHFLOW ---->																									
25-Mar-09	967.99	STAINLESS STEEL	6,644,215,939	Miryung			6,644,215,939	-	-	-	-	-	-	-	3,322,107,969	-	-	-	-	-	-	-	-	-	3,322,107,969	-	-	-	-	-	-	-	-
		Total	6,644,215,939						-	-	-	-	-	-	3,322,107,969	-	-	-	-	-	-	-	-	-	3,322,107,969	-	-	-	-	-	-	-	-
			6,644,215,939																															
		Balance	-	ok																														

Forex Amounts - Unadjusted - Converted at Spot Rates

	Total
Total Forex - Converted to AUD at spot rates	80,407,511
US Forex Amounts - Converted at spot rates	3,615,209
Euro Forex Amounts - Converted at spot rates	33,903,610
Yen Forex Amounts - Converted at spot rates	35,313,593
GBP Forex Amounts - Converted at spot rates	539,018
DKK Forex Amounts - Converted at spot rates	172,150
KW Forex Amounts - Converted at spot rates	6,863,930

	-	-	-	-	-	52,550	-	283,655	123,563	149,838	149,838	110,303	110,303	110,303	110,303	110,303	257,678	257,678	257,678	257,678	134,115	134,115	134,115												
	-	-	-	-	-	967,904	226,935	226,935	261,455	1,047,441	1,047,441	1,824,039	1,829,761	1,829,761	1,829,761	1,829,761	1,829,761	1,829,761	1,829,761	1,829,761	1,829,761	1,829,761	1,829,761												
	-	-	-	-	-	-	-	-	1,333,949	1,333,949	1,333,949	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866	1,961,866												
	-	-	-	-	-	-	-	-	-	-	-	-	29,945	29,945	29,945	29,945	29,945	29,945	29,945	29,945	29,945	29,945	29,945												
	-	-	-	-	-	-	-	-	-	-	-	-	9,564	9,564	9,564	9,564	9,564	9,564	9,564	9,564	9,564	9,564	9,564												
	-	-	-	-	-	-	3,431,965	-	-	-	-	-	-	-	-	3,431,965	-	-	-	-	-	-	-												

Timing and Start Dates

	1-Oct-10	1-Nov-10	1-Dec-10	1-Jan-11	1-Feb-11	1-Mar-11	1-Apr-11	1-May-11	1-Jun-11	1-Jul-11	1-Aug-11	1-Sep-11	1-Oct-11	1-Nov-11	1-Dec-11

Forex Amounts - Adjusted - For £

Commencement Date	Spot Rate at Comm. Date	Item														
25-Mar-09	0.6974	STAINLESS STEEL - Freight														
25-Mar-09	0.6974	ROLL FORMING														
25-Mar-09	0.6974	Freight & Sillage ROLL FORMING														
25-Mar-09	0.6974	GRP - CAB FRONT NOSE CONE	30,774	30,774	30,774	30,774	30,774	30,774	-	-	-	-	-	-	-	-
25-Mar-09	0.6974	EXTERNAL GRP	27,827	27,827	27,827	27,827	27,827	27,827	-	-	-	-	-	-	-	-
25-Mar-09	0.6974	BRAKES	18,324	18,324	18,324	18,324	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.6974	VIBRATION - TUNED MASS DAMPER	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	16,607	-	-	-
		Total	93,532	93,532	93,532	93,532	75,207	75,207	16,607	16,607	16,607	16,607	16,607	-	-	-
		Balance														

Commencement Date	Spot Rate at Comm. Date	Item														
25-Mar-09	0.5174	COUPLERS	156,272	156,272	156,272	156,272	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	GANGWAY	115,862	115,862	115,862	115,862	115,862	115,862	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	DOORS	285,950	285,950	285,950	285,950	285,950	285,950	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	BRAKES	250,397	250,397	250,397	250,397	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	LIGHTING: Passenger Main, Crew Cab - Fl	270	270	270	270	270	270	270	-	-	-	-	-	-	-
25-Mar-09	0.5174	WIPER WASHER	2,691	2,691	2,691	2,691	2,691	2,691	2,691	-	-	-	-	-	-	-
25-Mar-09	0.5174	TRACTION	17,861	17,861	17,861	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	0.5174	Materials - Bogies	117,416	-	-	-	-	-	-	-	-	-	-	-	-	-
		Total	946,719	829,303	829,303	811,442	404,773	404,773	2,961	-	-	-	-	-	-	-
		Balance														

Commencement Date	Spot Rate at Comm. Date	Item														
25-Mar-09	68.21	TOS	10,964,142	10,964,142	10,964,142	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	68.21	TRACTION	80,024,502	80,024,502	80,024,502	-	-	-	-	-	-	-	-	-	-	-
25-Mar-09	68.21	AIR CONDITIONING	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	42,830,256	-	-	-	-	-	-	-	-
		Total	133,818,900	133,818,900	133,818,900	42,830,256	42,830,256	42,830,256	-	-	-	-	-	-	-	-
		Balance														

Commencement Date	Spot Rate at Comm. Date	Item														
25-Mar-09	0.4752	FLOOR & COVERINGS	12,177	12,177	12,177	12,177	12,177	12,177	12,177	-	-	-	-	-	-	-
25-Mar-09	0.4752	LIGHTING: Passenger Main, Crew Cab - Fl	2,053	2,053	2,053	2,053	2,053	2,053	2,053	-	-	-	-	-	-	-
		Total	14,230	14,230	14,230	14,230	14,230	14,230	14,230	-	-	-	-	-	-	-
		Balance														

Commencement Date	Spot Rate at Comm. Date	Item														
25-Mar-09	9.8422	TOILET SEMVAC	36,746	36,746	36,746	36,746	36,746	36,746	36,746	-	-	-	-	-	-	-
		Total	36,746	36,746	36,746	36,746	36,746	36,746	36,746	-	-	-	-	-	-	-
		Balance														

Commencement Date	Spot Rate at Comm. Date	Item														
25-Mar-09	967.99	STAINLESS STEEL	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		Balance														

Forex Amounts - Unadjusted - Convert

Total Forex - Converted to AUD at spot rat

US Forex Amounts - Converted at spot	134,115	134,115	134,115	134,115	107,840	107,840	23,812	23,812	23,812	23,812	23,812	-	-	-	-
Euro Forex Amounts - Converted at sp	1,829,761	1,602,827	1,602,827	1,568,306	782,321	782,321	5,723	-	-	-	-	-	-	-	-
Yen Forex Amounts - Converted at spo	1,961,866	1,961,866	1,961,866	627,918	627,918	627,918	-	-	-	-	-	-	-	-	-
GBP Forex Amounts - Converted at spo	29,945	29,945	29,945	29,945	29,945	29,945	29,945	-	-	-	-	-	-	-	-
DKK Forex Amounts - Converted at spo	9,564	9,564	9,564	9,564	9,564	9,564	9,564	-	-	-	-	-	-	-	-
KW Forex Amounts - Converted at spo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-