

Schedule of Agreements

Download	Parties (other than RailCorp, which is party to all the agreements)	Agreement	If applicable, the nature of any excluded material and the reason for its exclusion pursuant to clause 47.3 of the Project Contract
Project Contract No C01645	Reliance Rail Pty Ltd	Project Contract	
Contract Schedules	As above	Schedule 1 to Project Contract - Conditions Precedent	
		Schedule 2 to Project Contract - Form of Bond	
		Schedule 2A to Project Contract - Form of Delivery Phase Bond	
		Schedule 3 to Project Contract - Occupational health and safety requirements	
		Schedule 4 to Project Contract - Conditions of access to Construction Site during Delivery Phase	
		Schedule 5 to Project Contract - Safety Protocol	
		Schedule 6 to Project Contract - Dates for Practical Completion of Sets	
		Schedule 7 to Project Contract - Payment	The TLS Marginal Price has been excluded as it discloses PPP Co's

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		Regime	<p>cost structure and profit margin.</p> <p>Annexure 4 - the PPP Co Schedule of Rates has been excluded as it discloses PPP Co's cost structure and profit margins.</p> <p>Clause 2.5 of Annexure 6 - the Table of Labour Costs and Imported Component costs subject to Re-basing has been excluded as it discloses PPP Co's cost structure and profit margins.</p>
		Schedule 8 to Project Contract - Required Availability	
		Schedule 9 to Project Contract - Insurances - Sums insured and deductibles	
		Schedule 10 to Project Contract - Original estimated cost of relevant TLS Phase Insurances	Excluded as it discloses a term of the insurance policies.
		Schedule 11 to Project Contract - Approved Escrow Deed (Sub-contractors)	
		Schedule 12 to Project Contract - Pre-Agreed Variation	
		Schedule 13 to Project Contract - Confidential	

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		Information	
		Schedule 14 to Project Contract - Termination Payments	
		Schedule 15 to Project Contract - Return Conditions	
		Schedule 16 to Project Contract - Expert Determination Agreement	
		Schedule 17 to Project Contract - Equity Documents	
		Schedule 18 to Project Contract - Request for Certificate of Practical Completion	
		Schedule 19 to Project Contract - RailCorp Enabling Works, Preconditions, Prescribed Notice Period and Prescribed Period	
		Schedule 20 to Project Contract - Permitted Share Capital Dealings	
		Schedule 21 to Project Contract - Deemed Actions and Deemed Action Problems	
		Schedule 22 to Project Contract - Refinancing Assumptions	
Exhibit 1 - Dictionary	As above	Exhibit 1 to Project Contract - Dictionary of	

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of Technical Definitions and Abbreviations		Technical Definitions and Abbreviations	
Exhibit 2 - Contract Management Requirements	As above	Exhibit 2 to Project Contract - Contract Management Requirements	
Exhibit 3 - Train Performance Specification	As above	Exhibit 3 to Project Contract - RailCorp Train Performance Specification	
	As above	Exhibit 4 to Project Contract - Train Design Book	Excluded as it discloses PPP Co's or its Core Contractors' intellectual property.
Exhibit 5 - RailCorp Through Life Support Specification	As above	Exhibit 5 to Project Contract - RailCorp Through Life Support Specification	
	As above	Exhibit 6 to Project Contract - Through Life Support Description	Excluded as it discloses PPP Co's or its Core Contractors' intellectual property.
Exhibit 7 - RailCorp Maintenance Facility Specification Exhibit 7 - Attachment 1 - Auburn Masterplan	As above	Exhibit 7 to Project Contract - RailCorp Maintenance Facility Specification	

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<p>Exhibit 7 - Attachment 2 - Track Schematic</p> <p>Exhibit 7 - Attachment 3 - Standards</p> <p>Exhibit 7 - Attachment 4 - RailCorp ICT Requirements</p> <p>Exhibit 7 - Attachment 5 - RailCorp Security Requirements</p> <p>Exhibit 7 - Attachment 6 - RailCorp Maintenance Facility Reference Design Connell Wagner Reference Design Report (Exhibit 7 - Attachment 6a)</p> <p>Exhibit 7 - Attachment 7 - Signalling Functional Specification</p>			

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	As above	Exhibit 8 to Project Contract - Maintenance Facility Design Book	Excluded as it discloses PPP Co's or its Core Contractors' intellectual property.
Exhibit 9 - RailCorp Simulator Specification	As above	Exhibit 9 to Project Contract - RailCorp Simulator Specification	
	As above	Exhibit 10 to Project Contract - Simulator Design Book	Excluded as it discloses PPP Co's or its Core Contractors' intellectual property.
Exhibit 11 - RailCorp Enabling Works Specification	As above	Exhibit 11 to Project Contract - RailCorp Enabling Works Specification	
	As above	Exhibit 12 to Project Contract - Delivery Phase Insurances	Excluded as it discloses the terms of the insurance policies.
Exhibit 13 - Closing Protocol	As above	Exhibit 13 to Project Contract - Closing Protocol	Those parts which disclose the margins and fees payable to PPP Co's debt financiers, the cost structure or profit margins of PPP Co or the Core Contractors or their Associates or the terms on which the Equity Investors subscribe for the securities have been excluded.
Exhibit 14 -	As above	Exhibit 14 to Project Contract - Construction	

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Construction Site		Site	
Exhibit 15 - Planning Approval and REF	As above	Exhibit 15 to Project Contract - Planning Approval and REF	
Exhibit 16 - Promised Network Access Rights	As above	Exhibit 16 to Project Contract - Promised Network Access Rights	
	As above	Exhibit 17 to Project Contract - Project Plans	Excluded as it discloses PPP Co's or its Core Contractors' intellectual property.
Exhibit 18 - MainTrain Site	As above	Exhibit 18 to Project Contract - MainTrain Site	
Cross Guarantee and Indemnity	Reliance Rail Pty Ltd, Reliance Rail Finance Pty Ltd	Cross Guarantee and Indemnity	
Call Option Deed	Reliance Rail Pty Ltd	Call Option Deed	
Rolling Stock Manufacture Contract Side Deed	Reliance Rail Pty Ltd, EDI Rail Pty Ltd, Hitachi Australia Pty Ltd, Downer EDI Limited, Hitachi Limited, GHD Pty Ltd	Rolling Stock Manufacture Contract Side Deed	
TLS Contract Side	Reliance Rail Pty Ltd, EDI Rail PPP Maintenance Pty	Through Life Support Contract Side Deed	

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Deed	Ltd, Downer EDI Limited, GHD Pty Ltd		
Maintenance Facility Construction Contract Side Deed	Reliance Rail Pty Ltd, EDI Rail Pty Ltd, Downer EDI Limited, Currie & Brown (Australia) Pty Ltd	Maintenance Facility Construction Contract Side Deed	
Debt Finance Side Deed	Reliance Rail Pty Ltd, Reliance Rail Finance Pty Ltd, Permanent Registry limited	Debt Finance Side Deed	
RailCorp Deed of Charge	Reliance Rail Pty Ltd, Reliance Rail Finance Pty Ltd	RailCorp Deed of Charge	
Deed of Guarantee (PAFA Act Guarantee)	Minister for Transport, Reliance Rail Pty Ltd, Permanent Registry Limited	PAFA Act Guarantee	
Original Source Code Escrow Agreement	Assurex Escrow Pty Ltd, Reliance Rail Pty Ltd	Source Code Escrow Agreement	
Approved Escrow Deed (Core Contractors) - Rolling Stock Manufacture	Assurex Escrow Pty Ltd, Reliance Rail Pty Ltd, EDI Rail Pty Ltd, Hitachi Australia Pty Ltd	Approved Escrow Deed (Core Contractors) - Rolling Stock Manufacture	
Approved Escrow Deed (Core	Assurex Escrow Pty Ltd, Reliance Rail Pty Ltd, EDI	Approved Escrow Deed (Core Contractors) -	

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Contractors) - Maintenance Facility Construction	Rail Pty Ltd	Maintenance Facility Construction	
Approved Escrow Deed (Core Contractors) - Through Life Support	Assurex Escrow Pty Ltd, Reliance Rail Pty Ltd, EDI Rail PPP Maintenance Pty Ltd	Approved Escrow Deed (Core Contractors) - Through Life Support	
Right of Entry Deed for Cardiff Maintenance Depot	EDI Rail Pty Ltd, Reliance Rail Pty Ltd	Right of Entry Deed for Cardiff Maintenance Depot	